TRECCERT

ISO 37301
Lead Implementer
Training Course

TRECCERT ISO 37301 Lead Implementer is an expert-level course developed to equip trainees with a practical understanding of the Compliance Management System (CMS) implementation approach based on the ISO 37301 standard.

TARGET AUDIENCE

The ISO 37301 Lead Implementer training course is developed for individuals responsible for the implementation and maintenance of a CMS, for example:

- Compliance Expert, Consultant, Manager, or Officer
- Quality manager
- Risk manager
- Regulatory affairs professional

LEARNING OBJECTIVES

› Develop the skills necessary to effectively lead the implementation and maintenance of a compliance management system (CMS) in accordance with the ISO 37301 standard.

› Learn how to continuously improve the CMS through the use of corrective and preventive actions, management review, and other process improvement techniques.

› Develop the skills necessary to effectively train and mentor others on the implementation and maintenance of a CMS.

› Understand the role of a lead implementer in managing the CMS implementation project, including risk assessment and stakeholder engagement.

COURSE MATERIAL FACTSHEET

Training Slides
500

Quiz Questions
20

Exercises
10

COURSE OUTLINE

1. Introduction to CMS
Introduction to Compliance Management System
CMS Overview
Importance of CMS
The Need for a CMS

2. ISO 37301 Requirements
Context of the Organization
Leadership
Planning
Support
Operation
Performance Evaluation
Improvement

3. CMS Initiation
Develop the CMS Project Charter
Ensure Management Commitment
Identify the Interested Parties
Conduct a Gap Analysis

4. Establishment Phase
Establish the Context of Organization
Define the CMS Scope
Establish the Objectives, Processes, and Procedures
Establish the CMS Policy
Define the Risk Assessment Approach
Create the CMS Implementation Plan
Management Authorization

5. Implementation and Operation Phase
Compliance Culture and Governance
Implement Operational Controls
Implement Technical Controls
Compliance Risk Assessment
Manage Operations and Resources

6. Monitor and Review Phase
Monitor the CMS
Conduct Internal Audits
Review the CMS

7. Maintenance and Improvement Phase
Implement the Identified Improvements
Corrective and Preventive Actions
Communicate the Actions and Improvements
Ensure Continual Improvement of the CMS

EXAMINATION DETAILS

Nr. of questions
150

Type of exam
Multiple choice

Duration
180 minutes

Location
Online

COURSE DETAILS

Duration
Five (5) days

Language
English

CPE Credits
40

Training mode
Classroom and online

PATH TO RECOGNITION

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